



REQUEST TO SET UP FRS ACCOUNT

Name of account: _____

Type of account:

Unrestricted _____

Restricted _____

Endowment _____

Unexpended Plant _____

If you have selected Restricted, Endowment, or Unexpended Plant, you must attach written communication from the donor (or Citadel solicitation) that supports this choice.

Is this a Citadel Trust account?

Yes _____ No _____

If this is a Citadel Trust account, the written documentation from the donor or the solicitation to the donor should support this choice.

If this is an Endowment Account, the use of income is:

Unrestricted _____

Restricted to _____

Requested by _____ **Date** _____